



NetSuite Project Management SuiteApp

Stay on Track with NetSuite Project Management Software

Plan, Execute & Monitor Projects Seamlessly — All Within NetSuite

SuiteWorks Tech's NetSuite Project Management SuiteApp helps businesses manage projects efficiently from start to finish — right inside NetSuite.

Built natively on the NetSuite platform, it streamlines project creation, task management, billing, and reporting while improving visibility into costs, margins, and profitability.

Whether managing client projects, internal initiatives, or service delivery, SuiteWorks Tech enables teams to work smarter, reduce manual effort, and deliver projects on time and within budget — without third-party systems

Key Benefits

- **Seamless NetSuite Integration**
Built entirely on NetSuite, ensuring unified project, finance, and CRM data — no external integration needed.
- **Enhanced Project Visibility**
Track progress, resources, and budgets in real time for faster, data-driven decisions.
- **Improved Profitability**
Gain full control over project revenue, costs, and margins to boost profitability.
- **Scalable for Any Business**
Ideal for startups to enterprises — supporting industries like Construction, Oil & Gas, Manufacturing, Consulting, and IT Services.
- **Streamlined Project Operations**
Automate project creation, time tracking, billing, and reporting to reduce manual work and improve efficiency.



Key Features

Automated Project Creation from Sales Orders

Convert approved sales orders into detailed projects with one click — reducing setup time and ensuring sales-to-delivery alignment.

Task & Subtask Management

Break projects into structured tasks & subtasks for better accountability, collaboration & timely completion.

Resource Allocation

Assign the right people based on skill, cost, and availability to prevent delays & optimize team utilization.

Flexible Billing Options

Convert approved sales orders into detailed projects with one click — reducing setup time and ensuring sales-to-delivery alignment.

Time Entry & Expense Tracking

Break projects into structured tasks & subtasks for better accountability, collaboration & timely completion.

Real-Time Invoice Generation

Assign the right people based on skill, cost, and availability to prevent delays & optimize team utilization.

Cost Tracking & Variance Analysis

Compare planned vs. actual costs to identify variances early and prevent budget overruns.

Revenue & Gross Margin Insights

Access real-time profitability metrics to measure project financial health at every stage.

Kanban Boards

Visualize task progress using intuitive Kanban boards that enhance collaboration and transparency.

Resource Utilization Dashboard

Monitor workloads, availability, and utilization rates to maximize productivity and efficiency.

Comprehensive Reporting & Dashboards

Leverage NetSuite's native reports, saved searches, and dashboards to analyze performance, costs, and resources.

Why NetSuite Project Management?

SuiteWorks Tech's Project Management SuiteApp transforms NetSuite into a unified project control center — combining planning, execution, billing, and reporting in one system.

It eliminates the need for external tools, offering complete visibility into every stage of project delivery while driving better collaboration and profitability.

NetSuite CRM & ERP Integration

Built natively on NetSuite, the SuiteApp connects seamlessly with your ERP and CRM modules.

Project data — including customer info, costs, time, and billing — syncs in real time, ensuring a single source of truth across departments and faster project-to-cash cycles.

Support & Training

SuiteWorks Tech provides expert-led training and continuous support for project managers, finance teams, and resource planners.

Our certified NetSuite consultants ensure seamless adoption — helping your team manage tasks, budgets, and billing confidently from day one.

